

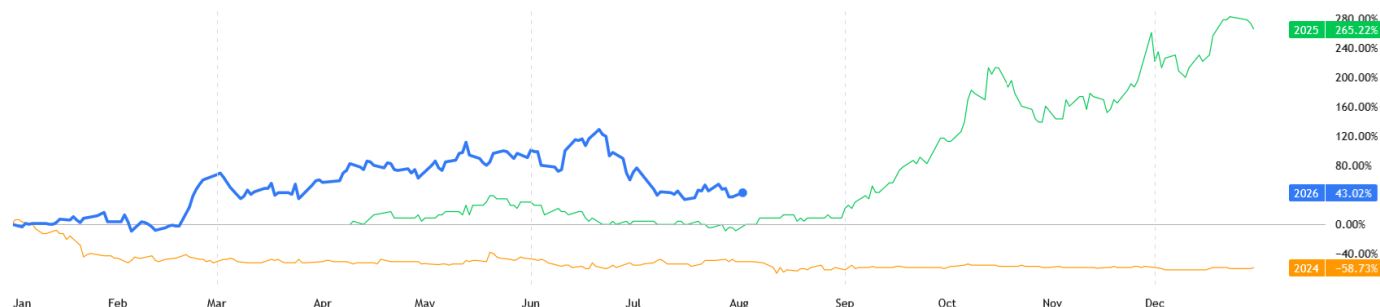
Monday 3rd August, 2026

### Diggers & Dealers Conference Day One

Five of our coverage companies presented:

1. **Minerals 260 (ASX: MI6) - highlight**
2. Liontown Resources (ASX: LTR)
3. Centaurus Metals (ASX: CTM)
4. **DevEx Resources (ASX: DEV) - highlight**
5. Antipa Minerals (ASX: AZY)

**Minerals 260 (ASX: MI6)** - Share Price: \$0.615 | Market Cap: \$1.34B | Initiated @ \$0.50 (Nov 2021) |



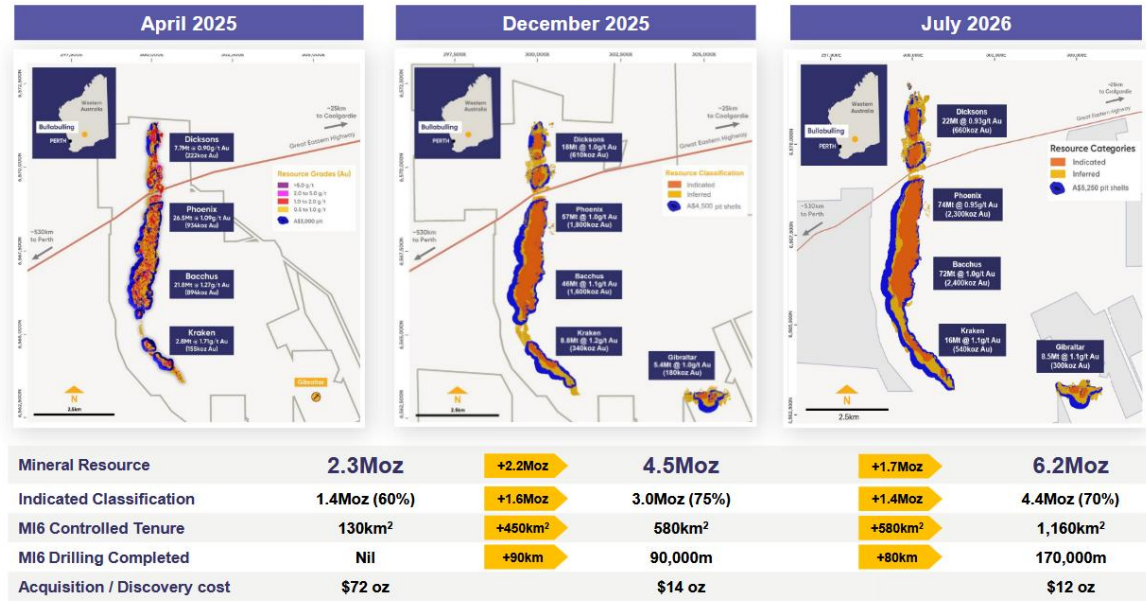
Managing Director Luke McFadyen outlined the exploration strategy for the next phase of resource growth at the company's Bullabulling Gold Project near Coolgardie in Western Australia. The next phase of exploration will focus on three key areas - resource growth, regional exploration and production readiness.

- **Resource Growth** - drilling will target near-surface mineralisation and strike extensions along geochemical anomalies between Kraken and the recently acquired Endeavour Prospect and north of Dicksons. MI6 will also continue targeting down-dip extensions of the existing Minerals Resource Estimate (MRE) where mineralisation remains open.
- **Regional Exploration** – MI6 has commenced regional exploration across its 1,160km<sup>2</sup> tenure package, with large areas remaining underexplored despite the favourable geological setting, providing a substantial pipeline of targets. Regional geochemistry, integrated with detailed geological review, historical datasets and geophysical interpretation, will be used to generate and prioritise drill targets.
- **Production Readiness** – a 26,000m grade control program has been completed that targeted two areas of the Phoenix deposit, scheduled for mining in the early years of production. The program is designed to improve understanding of short-range grade variability and geological continuity, supporting resource conversion, mine planning and future grade control strategies. Further grade control drilling will be

undertaken on a campaign basis over the next two years in the lead-up to the commencement of production in 2028.

Bullabulling has grown from 2.3Moz to 6.2Moz since Minerals 260 acquired the Project in April 2025

Minerals 260

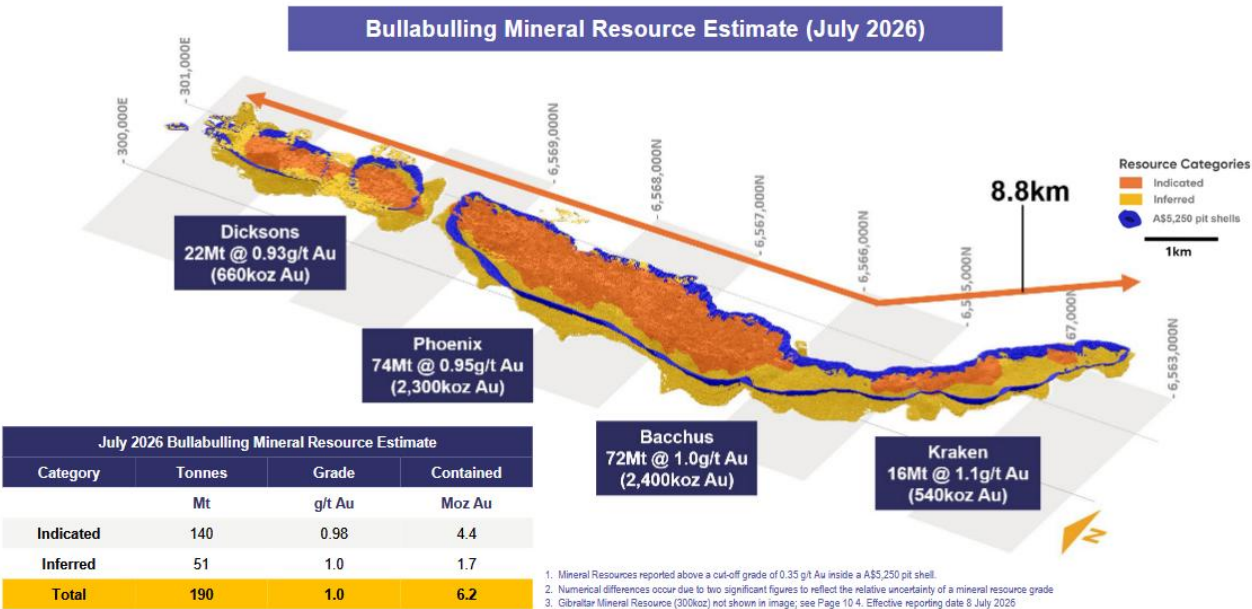


Minerals260.com.au See ASX Announcements 14 January 2025, 1 December 2025 and 8 July 2026 for MRE assumptions

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6.2Moz Resource Provides Foundations for Future Reserve Growth  
190Mt @ 1.0g/t for 6.2Moz, includes 140Mt @ 0.98g/t for 4.4Moz classified as Indicated

Minerals 260

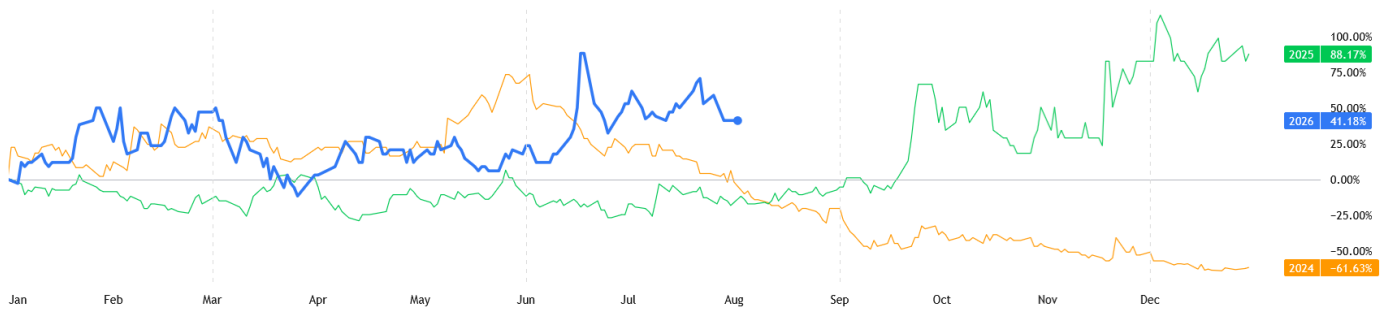


Minerals260.com.au

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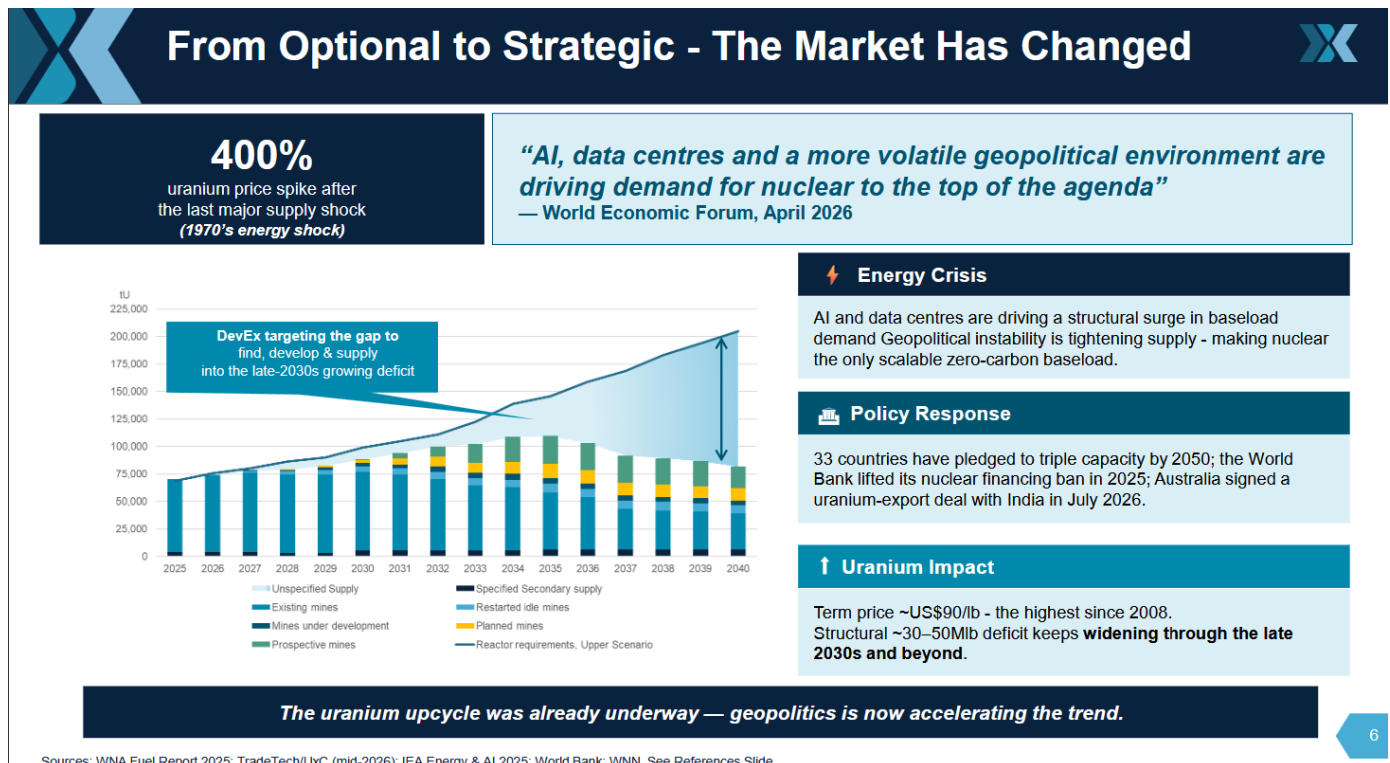
- Little wonder that MI6 is up +320% since it acquired the Bullabulling Gold Project in April 2025. As these slides from Luke McFadyen's presentation show - they've managed to add 3.9M ounces in just 16 months, and the average discovery cost keeps plummeting. MI6 looks set to keep growing the Resource base as it moves toward its goal of first production in 2028.

**DevEx Resources (ASX: DEV)** - Share Price: \$0.24 | Market Cap: \$170M | Initiated @ \$0.099 (April 2020) |



Managing Director Marnie Finlayson outlined the company's two large uranium exploration portfolios in the Northern Territory - Nabarlek and Murphy West. The projects are analogous to the world-class Athabasca Basin in Canada - which hosts some of the world's most significant uranium mines. The McArthur Basin already hosts more than 700Mlbs of uranium endowment and is hugely prospective for large-scale unconformity-type uranium discoveries.

- Most importantly, the Northern Territory is open for business for uranium and is actively supporting DEV.
- The surge in energy demand from AI data centres is enormously supportive for the uranium sector.

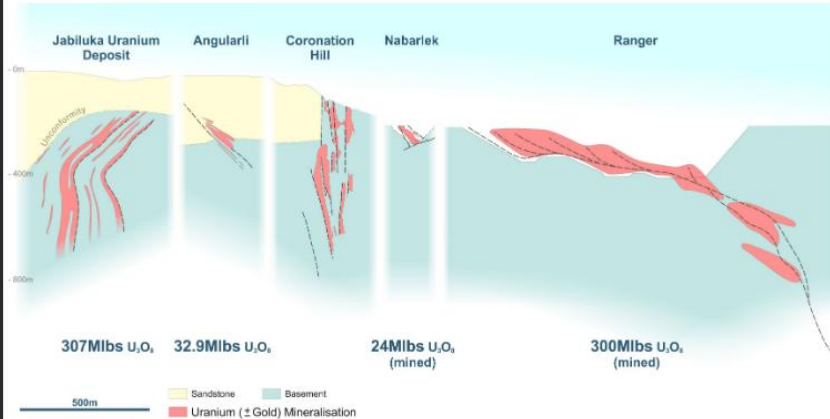


- DEV has published a comprehensive district-scale uranium exploration update, establishing a large, target-rich pipeline of uranium discovery opportunities across the expanded Nabarlek Project. This work was underpinned by the consolidation and integration of geophysical, geological and drilling datasets across the company's recently expanded portfolio, following the acquisition of tenements from AGE and Rio Tinto Exploration Pty Ltd.
- By merging these datasets, DEV's technical team identified key uranium-bearing fault corridors, zones of structural complexity and kilometre-scale anomalies across multilayered geophysical, geochemical and alteration data. This has enabled them to advance multiple prospects towards drill-ready status and establish a multi-year exploration pathway across the Nabarlek Project.

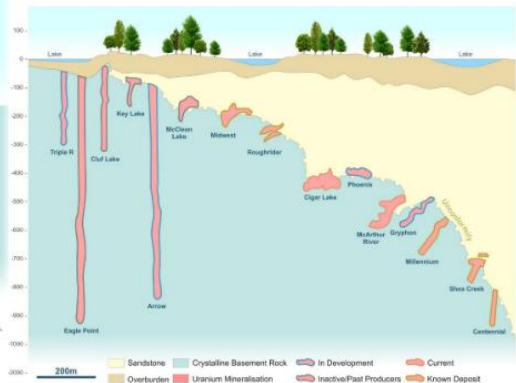


## Unconformity-Type Uranium Deposits: Targeting the Next Giant

### McArthur Basin, Northern Territory



### Athabasca Basin, Canada



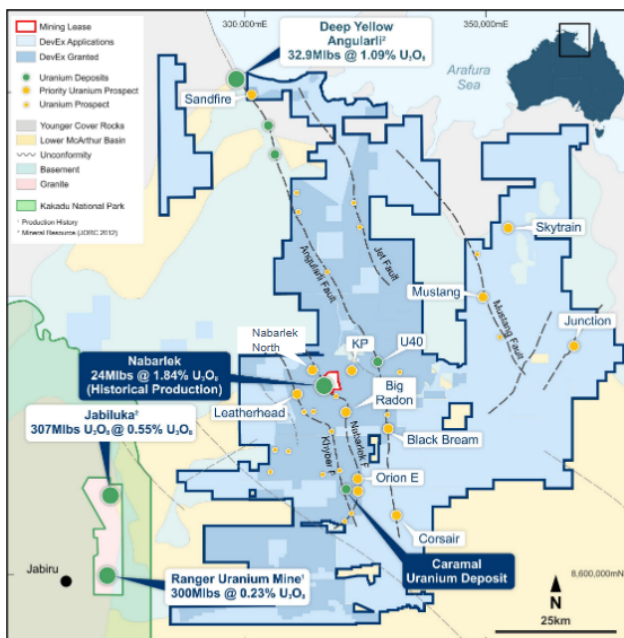
### DevEx's uranium strategy: Targeting *Jabiruka*-Scale Opportunities

Source: Public information. Mineralisation outlines may vary between deposits

Source: Public Information and NexGen Energy Ltd Corporate Presentation November 2025

## NABARLEK PROJECT: NORTH-WEST MCARTHUR BASIN

### Consolidation within a world-class uranium mining province



See References Slide.

### Expanded Nabarlek Project

- Located in the Northern Territory where there is no prohibition on uranium mining.
- Recent acquisitions have consolidated a basin scale opportunity in region with known endowment; centred on the historical Nabarlek Mine - Australia's highest-grade uranium mine and remaining infrastructure: **Historical Production: 24 Mlbs @ 1.84%  $U_3O_8$** .
- DevEx receives strong Traditional Owner and Community Support.

### Establishment of a Strategic Pipeline in a Target Rich Environment

- Drill ready targets: 15,000m of RC and Diamond drilling to test **Sandfire**, **Big Radon** and **KP**.
- Implementation of state-of-the-art airborne hyperspectral surveys to map alteration minerals that can overlie buried uranium deposits.
- Emerging Targets: Field exploration activities to advance to drill-ready status, with a focus on the Caramal region.
- Advance access to explore large unexplored radiometric anomalies, particularly along the Mustang Fault.

- Four priority targets at the Nabarlek Project have been confirmed as drill-ready for the 2026 campaign - Big Radon, KP, Sandfire and Nabarlek North - each exhibiting favourable structural complexity that coincides with kilometre-scale geochemical/geophysical anomalies, refined through recently completed ground gravity surveys. DEV's presentation was outstanding, and the company is very well leveraged to positive uranium sector sentiment and discovery potential.

## Other Significant Slides

Benz Mining Corp.'s Day 1 presentation at the Diggers & Dealers Mining Forum shows its Glenburgh Project as having hallmarks of a massive big picture discovery (+12Moz). Increased drill density has reaffirmed existing mineralisation, whilst providing the geological resolution required to identify fold hinges and high-grade gold positions that could not be resolved by earlier, wider-spaced drilling. NE-plunging hinge zones are emerging as important controls on high-grade gold mineralisation and potential drivers of future ounce growth.

1 Drill Data

2 Structural Information

3 Multi Element Lithogeochemistry

### The Benz Method: Geology First

**CORRECTLY MODELLING FOLD-CONTROLLED GOLD LENSES CAN MATERIALLY INCREASE CONTAINED OUNCES COMPARED WITH SIMPLE PLANAR INTERPRETATIONS.**

#### Fold Geometry Controls the Glenburgh Deposit

- Glenburgh mineralisation occurs within isoclinal and pygmatically folded granulites.
- Resource models must honour these folded geometries to correctly represent mineralisation continuity.
- Thickened fold hinges host higher-grade gold lobes.

#### Historical Model

Broad drill spacing + limited structural interpretation

- Fold hinges missed
- Mineralisation continuity not captured in the model

PLAN VIEW

#### New Model: Benz Method

Closer spaced drilling + structural interpretation + lithogeochemistry

- Accurate modelling of fold-controlled gold lenses
- Significantly more volume captured in the model

PLAN VIEW

#### Glenburgh: Typical Folded Geometry

This geometry is observed from outcrop scale through to deposit scale

TSXV: BZ, ASX: BNZ

### Glenburgh Exploration Target highlights substantial higher-grade domains within a large-scale gold system

**Basis for the Exploration Target**

The Exploration Target is based on:

- ~1,100 drillholes for 200,022m of drilling completed by Benz together with logging, sampling and assay data.
- The geological model is underpinned by more than 20,000 structural measurements. The target is reported as one integrated Exploration Target and is separated by grade architecture into a higher-grade core and mineralised halo, and by estimation basis into drill-constrained wireframes and conceptual geological projection.
- ~80% of the Exploration Target is drill-constrained and supported by existing drilling and interpreted mineralised wireframes. The conceptual geological projection component represents approximately 20% of the total target. See appendix for full breakdown.

**Objective:** convert the drill-constrained domains into a maiden Mineral Resource through infill, extensional and down-plunge drilling.

12KM

SW Thunderbolt Icon Hurricane NE

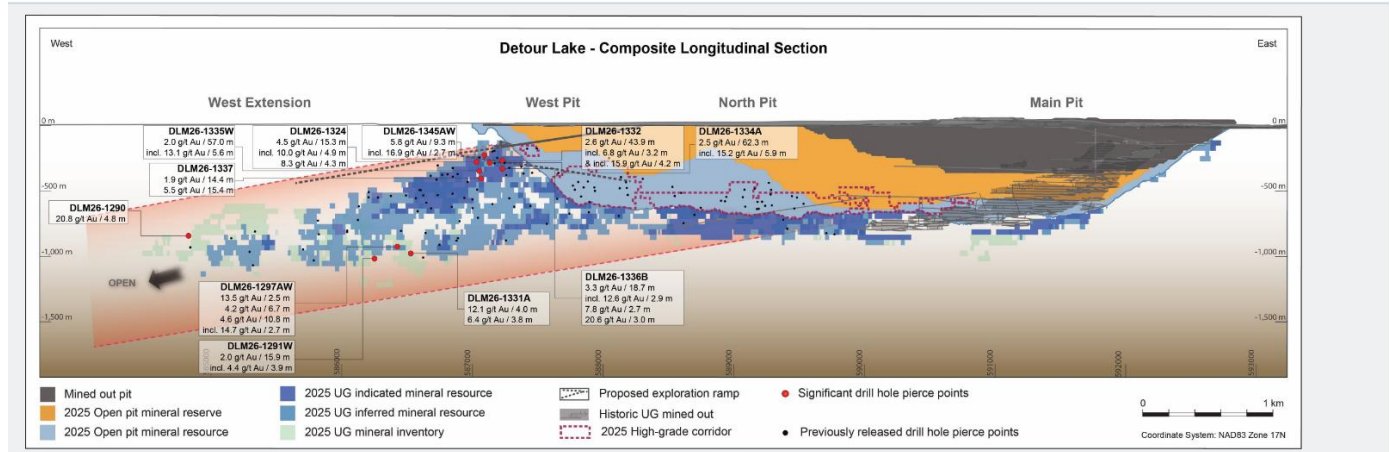
| Domain                              | Tonnes (Mt)      | Grade (g/t Au)   | Contained Gold (Moz) |
|-------------------------------------|------------------|------------------|----------------------|
| Higher-grade domains                | 110 - 125        | 1.7 - 1.8        | 6.1 - 7.3            |
| Lower-grade mineralised halo        | 375 - 415        | 0.33 - 0.35      | 4.0 - 4.6            |
| <b>Glenburgh Exploration Target</b> | <b>485 - 540</b> | <b>0.6 - 0.7</b> | <b>10.1 - 12.0</b>   |

**Cautionary Statement:** The potential quantity and grade of the Glenburgh Exploration Target is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource, and it is uncertain whether further exploration will result in the estimation of a Mineral Resource. The Exploration Target is reported as one integrated Glenburgh target and is presented by grade architecture, separating higher-grade domains from the broader lower-grade mineralised halo. It is also separated by estimation basis into drill-constrained material supported by existing drilling and interpreted mineralised wireframes, and conceptual geological projection beyond current drilling.

TSXV: BZ, ASX: BNZ

The scale of Agnico Eagle Mines Limited's Detour Lake gold mine in Canada is mind-blowing - as presenter Ion Hann, Vice President, Australian Operations pointed out in his Day 1 Diggers & Dealers Mining Forum presentation this morning - imagine the length of the Super Pit (3.5km) but then add on a further 2km of strike.

## Detour Lake – Canada's Largest Gold Mine with Room to Grow



### Presentation Livestream

You can register for free to watch any or all of the presentations throughout the conference by registering via the link below: <https://www.diggersnddealers.com.au/dnd/wp-login.php?action=register>

### Coverage Companies Presenting Tuesday

1. Astral Resources (ASX: AAR) – 8.50am
2. Capricorn Metals (ASX: CCM) – 9.20am
3. West African Resources (ASX: WAF) – 9.55am
4. Rox Resources (ASX: RXL) – 3.00pm
5. Falcon Metals (ASX: FAL) – 3.45pm
6. Torque Metals (ASX: TOR) – 4.00pm

### Coverage Companies Presenting Wednesday

1. Australian Vanadium – 11.20am

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